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September 16, 2016

**VIA E-MAIL TRANSMISSION
AND ECF FILING**

The Honorable Martin Glenn
United States Bankruptcy Judge
United States Bankruptcy Court
Southern District of New York
Alexander Hamilton Custom House
One Bowling Green
New York, New York 10004

**Re: In re Motors Liquidation Company, et al.
Case No. 09-50026 (MG)**

Letter Regarding Update on Related Proceedings

Dear Judge Glenn:

King & Spalding LLP is co-counsel with Kirkland & Ellis LLP for General Motors LLC (“New GM”) in the above-referenced matter. Pursuant to Judge Gerber’s Endorsed Order dated May 5, 2015 [Dkt. No. 13131], we write to update the Court regarding developments in proceedings relating to New GM. Specifically, on August 10, 2016, New GM filed a *Petition For Panel Rehearing And Rehearing En Banc of General Motors LLC (GM LLC)* (“Rehearing Petition”) with the United States Court of Appeals for the Second Circuit (“Second Circuit”) in connection with the Opinion issued on July 13, 2016 by the Second Circuit (“Opinion”).¹ On September 14, 2016, the Second Circuit entered an order denying the Rehearing Petition. A copy of the Order is attached as **Exhibit “A.”** New GM intends to pursue a petition for *certiorari* in the United States Supreme Court.

If the Court has any questions or needs additional information, please let me know.

¹ Copies of the Rehearing Petition and Opinion have previously been provided to the Court.

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Respectfully submitted,

/s/ Scott Davidson

Scott Davidson

SD/ja
Encl.

cc: Parties Set Forth On Schedule “1” Annexed Hereto.

SCHEDULE 1

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Parties to the Motion to Enforce, filed by New GM on June 1, 2016 [Dkt No. 13634]

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Parties to the Motion to Enforce filed by New GM on June 24, 2016 [Dkt No. 13655]

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<p>Paul Vernon Minix, Jr. Dewitt County Jail 208 E. Live Oak Cuero, TX 77954</p> <p><i>Minix – Pro Se Plaintiff</i></p>	<p>Paul Minix 2330 Quail Lane Longview, Texas 75602</p> <p><i>Minix – Pro Se Plaintiff</i></p>

Parties Subject to the Pilgrim Motion to Enforce

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